



Faster, smarter, greener solutions.™

**Investor Day**  
**June 16, 2016**  
**New York, NY**




## Recycling Performance

<p>~ <b>98%</b></p> <p>OF THE MATERIAL WE PROCESS IS RECYCLED</p>	<p>OVER <b>3.49 Million</b> tons recycled in 2015</p>	<p>OVER <b>3.55 Million</b> tons moved in 2015</p>	<p>OVER <b>5 Million</b> pounds of aerosol products recycled in 2015</p>
	<p>OVER <b>7.06 Million</b> c.y. dredged material recycled since 1996</p>	<p><b>25</b> reclaimed industrial brownfields &amp; former landfills</p>	

## Industry Rankings

<p><b>#54</b> ENR Top 200 Environmental Firms</p>	<p><b>#8</b> ENR New York Top Specialty Contractors</p>	<p><b>#121</b> ENR Top 600 Specialty Contractors</p>	<p><b>#23</b> Waste 360 Waste 100 List</p>	<p><b>#4</b> NJBiz Top Recycling &amp; Waste Management Companies</p>
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## Our Team



**16 Fixed-base Facilities**  
(9 soil, 2 dredge, 1 drill cuttings, 4 haz/TSDF)  
Multiple beneficial use sites



**1,400+**  
Customers



**400+**  
Employees



**100+**  
Permits, licenses  
and certifications

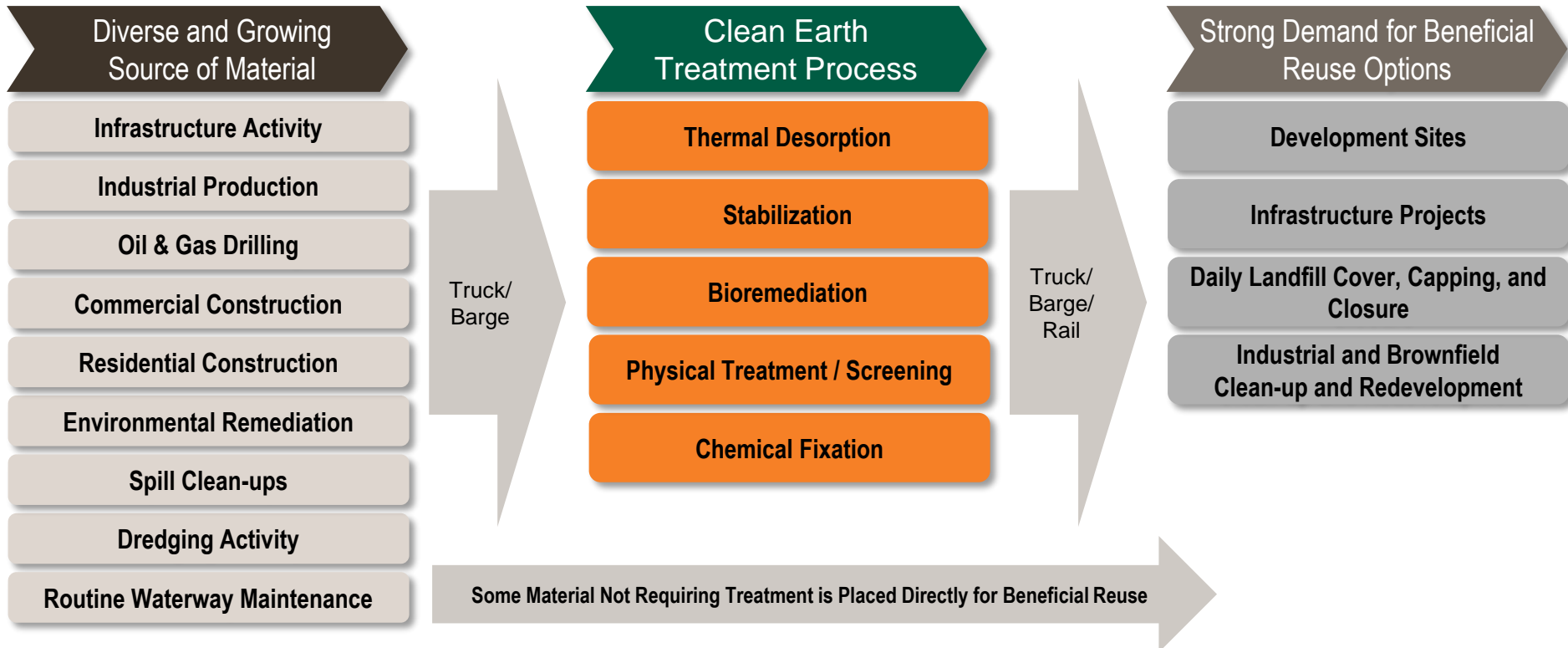
## Services & Solutions

- Non-Hazardous Soil Treatment & Recycling
- Drill and Pipeline Cutting Solidification & Beneficial Reuse
- Universal Waste Recycling
- On-site Field Services & Transportation
- Aerosols & Consumer Commodities Recycling
- Hazardous Waste Disposal
- Dredged Material Processing & Beneficial Reuse
- CCP Management
- Environmental Support Services
- Construction Debris Recycling

## Why We Are Different

- We own our facilities.
- We take ownership of all material.
- We have exclusivity at beneficial use locations.
- We provide Certificates of Recycling, Destruction, and others.
- Recycled over 18.5 million tons of material in the last 5 years.
- Dedicated to converting waste streams to alternative resources.
- Operating one of the largest soil bioremediation facilities in the country.
- The only rail served RCRA Part B facility with indoor trans-loading capabilities and the ability to treat more metals-contaminated soil than any facility within the NY/NJ area.
- Operating 2 of the longest standing dredge processing facilities servicing the NY/NJ Harbor.
- Capable of recycling 2,000 aerosol cans/hour totaling 7 million cans per year.
- Provide innovative, sustainable solutions for our customer's remediation projects.

Clean Earth is at the center of a complex set of environmental concerns and regulatory environments

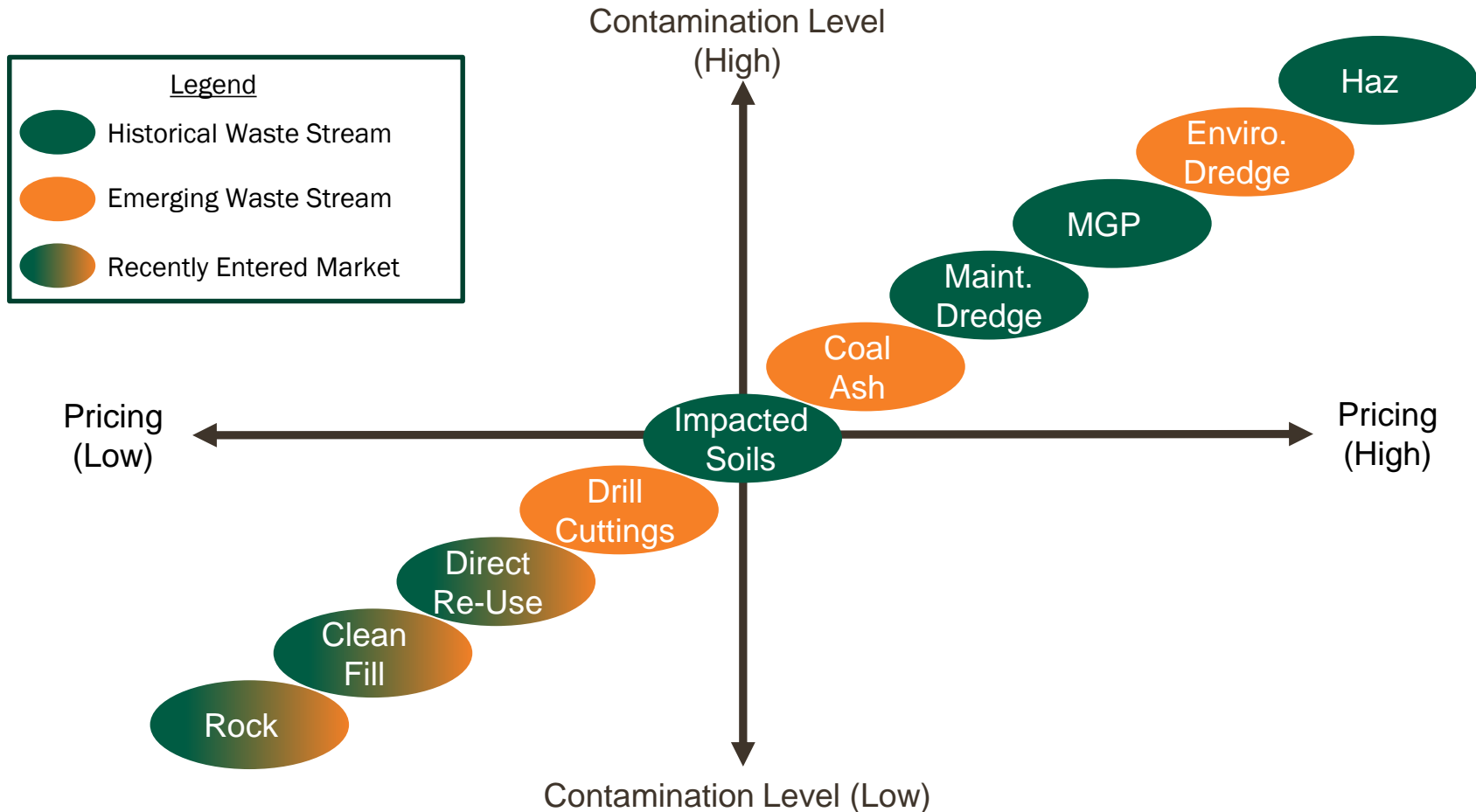


Clean Earth is GREEN: Recycles or beneficially reuses approximately 98% of the material it processes

# Unparalleled “One-Stop-Shop” Solutions

- Requires expertise and permits that would be nearly impossible to replicate
- Differentiated from competitors that only offer a narrow scope of services

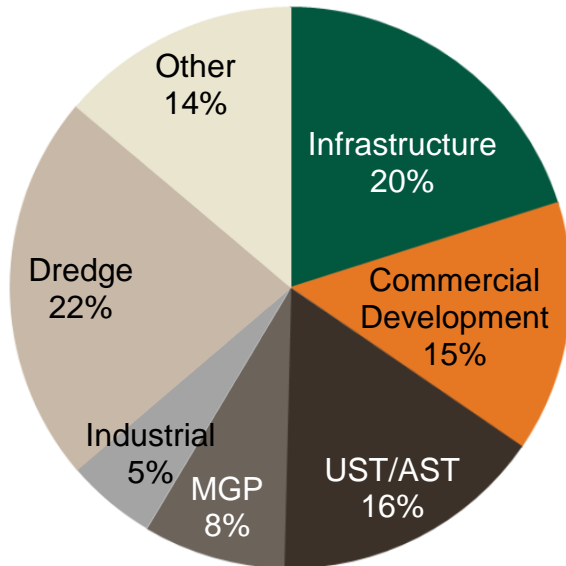
Broadest Spectrum of Treatment Capabilities



# Market Leading Position

- Not dependent on large projects
- No customer concentration
- Four times the capacity of next largest competitor

## Diversified Market Drivers Support Stability



## Representative Blue-Chip Customers



- Passionate about business
- Entrepreneurial culture
- High employee retention
- Integrated and innovative team approach

Chris Dods  
*Chief Executive Officer*

28 Years Experience

Bernard Guerin  
*CFO*

Steven Sands  
*Executive VP  
Dredging/BU*

Averil Rance  
*VP Environmental,  
Health & Safety*

Michael Goebner  
*Senior VP  
Operations  
Soil*

James Hull  
*VP Sales &  
Marketing*

Phyllis Onofrietti  
*Director of Human  
Resources*

Hector Sanchez  
*Senior VP  
Operations  
Hazardous Waste*

27 Yrs Experience

27 Yrs Experience

34 Yrs Experience

35 Yrs Experience

26 Yrs Experience

33 Yrs Experience

28 Yrs Experience

Deep and Stable Bench

# Largest Network of Facilities & Backend Sites



## Clean Earth satisfies the strictest demands and the tightest deadlines

- Accountable and dependable partner to risk averse customer base
- Significant capacity at both treatment and backend sites

### Inbound Capacity

- Four times the capacity of next largest competitor
- Portfolio approach to handling inbound waste streams
  - Customer experience is seamless
  - Ensures no job interruption
- Expansive throughput ensures no processing capacity constraints



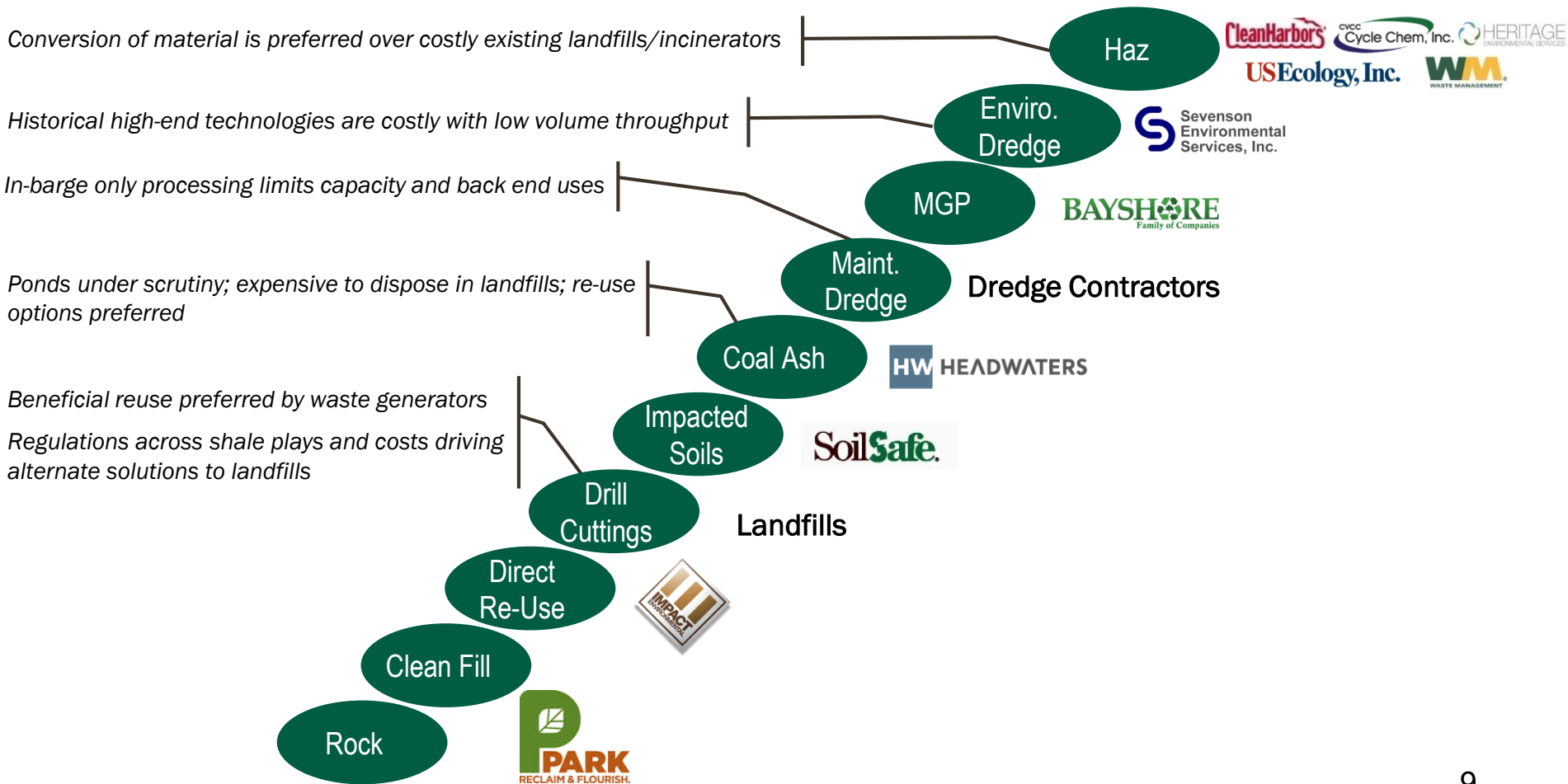
### Backend Placement Capacity

- Access to a broad array of backend sites ensures the Company has economical beneficial reuse alternative
- Network of more than 50 permitted backend sites owned by third parties
- Continuous identification of new backend locations guarantees available capacity

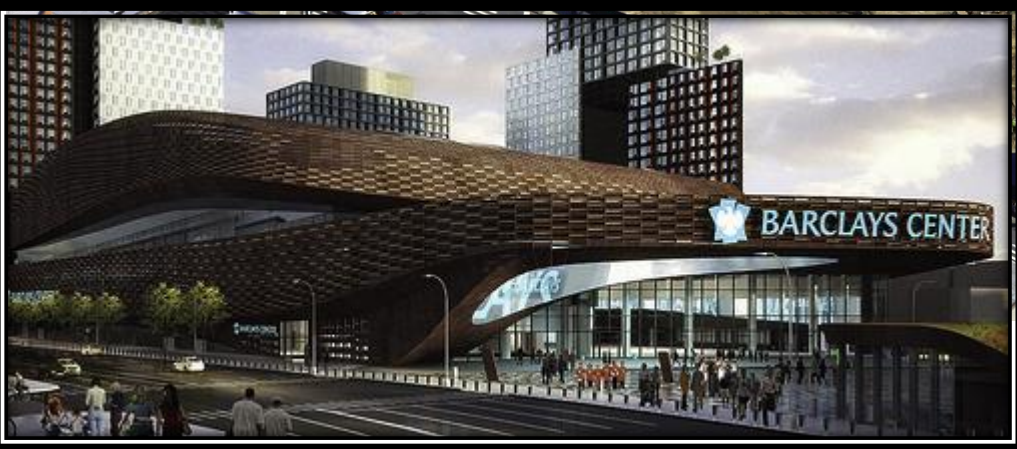


# Competitors Are Narrowly Focused

- Competes in a highly fragmented industry
- Most companies have limited capabilities and can handle a small part of the waste spectrum



# Barclays Center – Brooklyn, NY



# Durst – West 57<sup>th</sup> Street, NY



- Provided 1,000,000 tons of recycled soil
- Material used to cap site and build course
- Received 100,000 tons of contaminated soil for recycling from site
- Clean Earth helped make economics work to turn an encumbered property into a premier golf course



# Tappan Zee Bridge – Tarrytown, NY



# Aerosol Can Recycling



## Cement Shoes

- Paerdegat Basin  
Brooklyn, NY



## Cannonball

- Fort Lee  
Arlington, VA

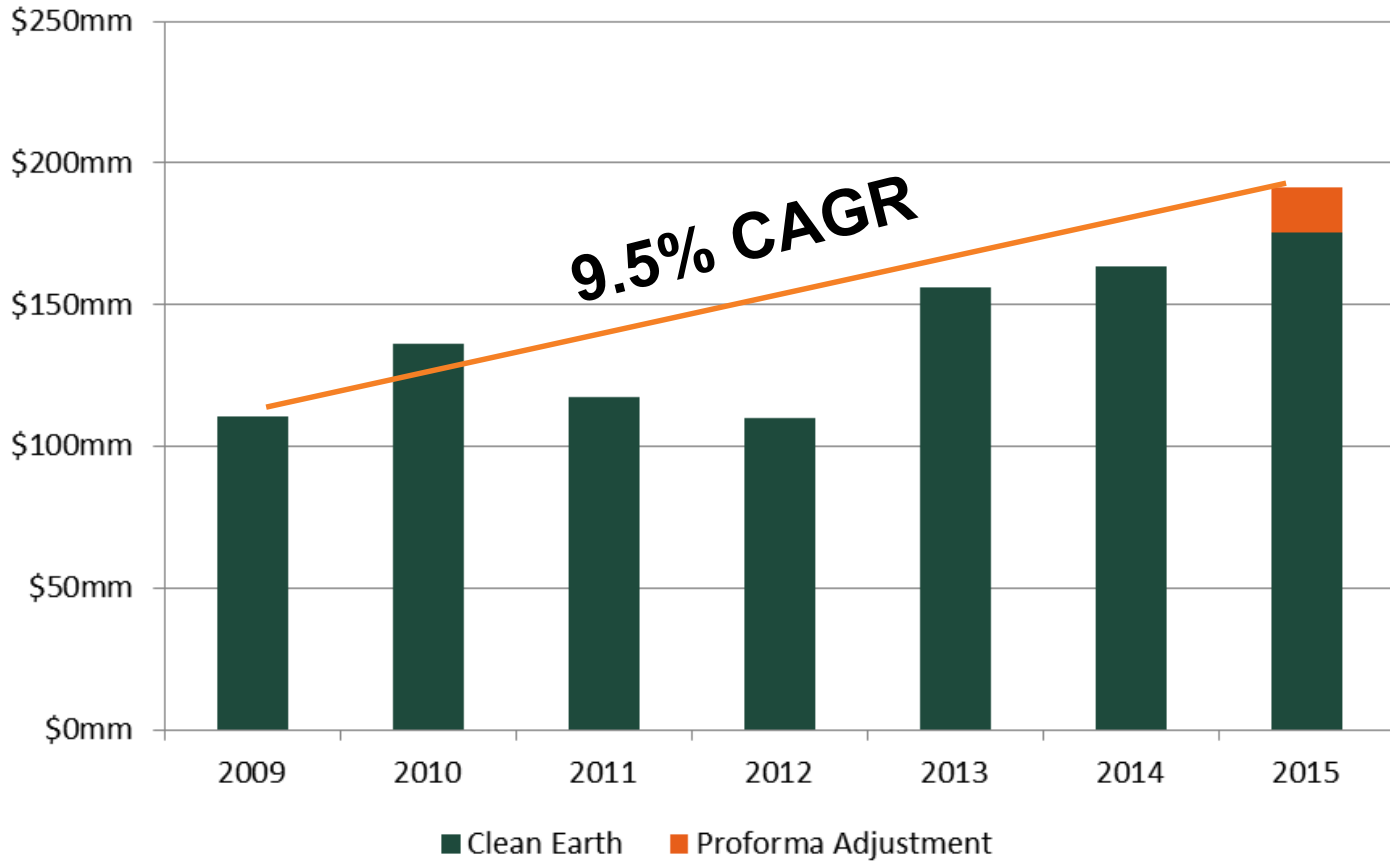


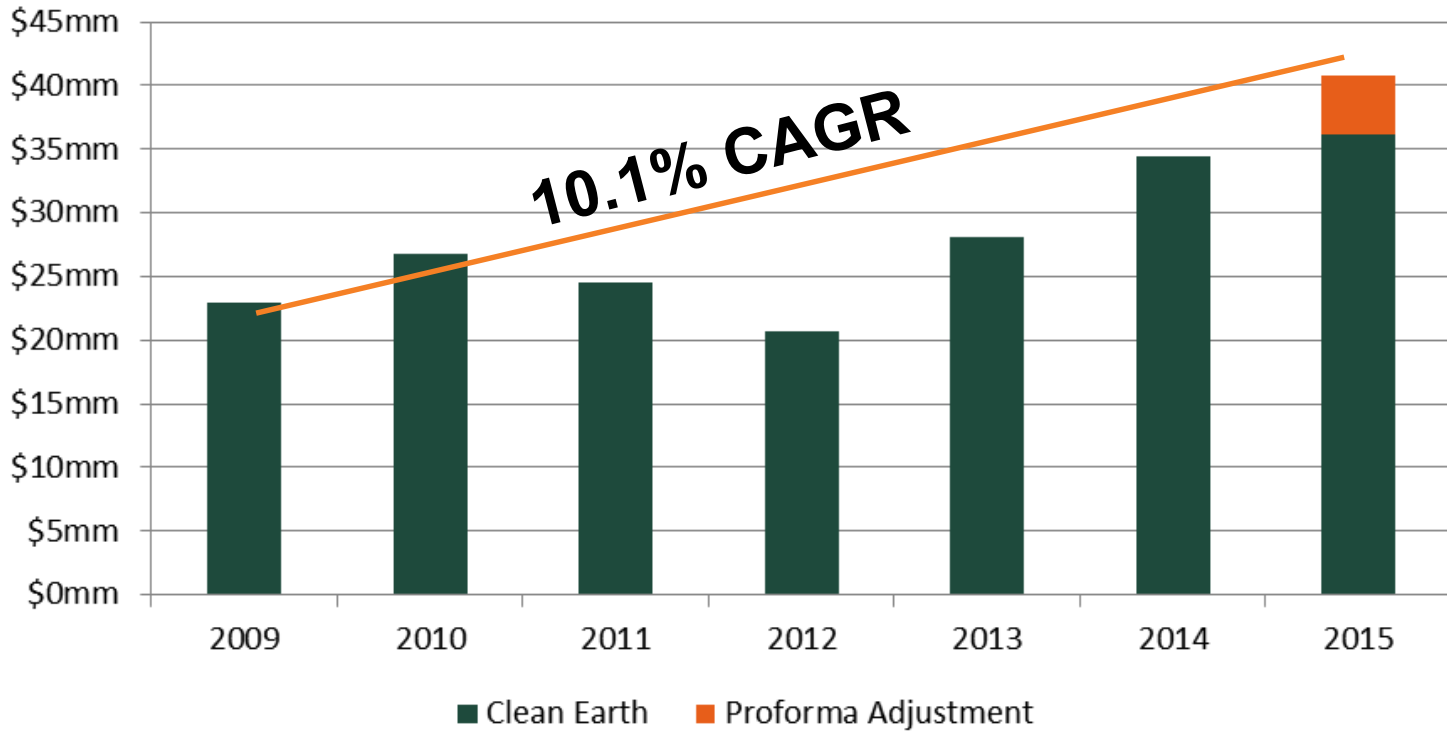


## Historical Financials









- Compass is the fourth Institutional Investor for Clean Earth
- Under their leadership we have experienced strong growth
- The relationship is based on mutual trust and we leverage our respective strengths
- The Clean Earth management is very happy in the Compass family and looks forward to a prosperous future



Thank You

